

President's Budget Advisory Committee

Meeting Agenda

December 13, 2018
2:00p.m. @ MH-3318

I. Call to order

- Call for amendments to agenda

II. Information Item

- Mission Valley Update
- Student Fees (Attachment 1)
- January 31st Joint PBAC / AR&P / BRAT Meeting

III. Reports

- No Update

IV. Watch List

- Master Plan Costs
- Graduation Initiative 2025
- IT Governance
- Infrastructure (electrical/steam)
- Mission Valley

V. 2018/19 Funding Requests

- None

VI. New Business

VII. Reminder

- **Next Meeting Date – JOINT MEETING January 31, 2018 at 2:00 p.m. in TBD**

California State University Fee Policy - E.O. 1102

Fee Categories:

- **Category I – All Systemwide Fees**
 - Statewide Mandatory Fees as set by Board of Trustees
 - Basic Tuition Fee (SUF)
 - Application Fee
 - Non-Resident Tuition
 - Graduate Business Professional Fee
- **Category II – All Campus-Based Mandatory Fees**
 - Fees the must be paid to enroll in or attend the university
 - IRA, Student Success Fee, Health Services, Health Facilities, Student Body Association Fee, Student Union, Library Service Fee
- **Category III – Miscellaneous Course Fees**
 - Fees associated with state-supported course work, specifically materials and services used in concert with the basic foundation of an academic course offering.
 - Cannot be charged to cover the basic cost of instruction
 - Cannot be charged for the basic complement of classroom supplies or equipment needed to teach a course
 - Cannot be charged for the basic complement of laboratory supplies or equipment needed to teach the course as identified in the course description
 - Fee level cannot exceed the actual cost of materials, service or use of facility being provided
 - President can establish or adjust fees within one of two ranges established by the chancellor and after consultation by CFAC
 - Regular Classroom or Laboratory Fees - \$0 to \$150
 - Fees for Field Trips and Travel - \$0 to \$3,000
 - Any fee above the range must be approved by the Chancellor, including adjustments that go above the range.
- **Category IV – All state-supported administrative fees and fines**
 - All non-Course related materials, services, user fees, fines, guarantees, deposit penalties
 - Examples are: Check Return Fee, Late Fee, Transcript Fee
- **Category V – All self-support program fees and fines**
 - All user fees, materials and service fees, facilities fees, fines, deposits, guarantees or penalties within Parking, Housing and Extended Education programs.
- **Category VI – Systemwide voluntary fees**
 - Student Involvement and Representation Fee (SIRF)

Fee Process

- **Establishing and adjusting fees:**
 - Only Category II and III fees have to go to the campus fee advisory committee (CFAC) before going to the president. Other fee requests go directly to the president.
- **Approval of New Fees:**
 - Only new Category II fees, or Category III fees that go above the range approved in the miscellaneous course fee executive order have to go to the chancellor's office for approval.
- **Use of Alternative Consultation:**
 - If the president decides to use alternative consultation, and a referendum is not required by education code, he/she then consults with CFAC and student leadership before proceeding.
- **Role of the Campus Fee Advisory Committee:**
 - CFAC will hear proposals for the adjustment of Category II or III fees, and then make a recommendation to the president.
 - New Category II fees must go through referendum or alternative consultation process
 - The president will make a determination regarding establishment or adjustment of Category IV and V fees after consideration of the revenue and expense factors associated with the proposed fee and then inform CFAC of changes.
- **Rationale for new or changing fees:**
 - A department needing a new fee or change in an approved fee level puts together a revenue and expenditure plan and rationale for review. Category II and III fees go to CFAC for review and recommendation and then forwarded to the president for approval. Category IV and V go directly to the president for approval.
- **Accountability:**
 - A mechanism to track all fees in all categories including total revenue, unexpended balances and changes in fee levels will be developed. CFAC recommends suspension of fees and use of balances as necessary
 - Annual Fee Survey
 - Annual Fee report is provided to CFAC which includes all fees in Categories II, III, IV and V and reports fee amounts, total revenues and unexpended balances. This is also reported to the Chancellor annually.

COMMITTEE ON FINANCE

2018-2019 Student Fee Report

Presentation By

Ryan Storm
Assistant Vice Chancellor
Budget

Summary

As required by California State University Fee Policy, this information item presents the California State University Board of Trustees with the 2018-2019 annual campus fee report. The report provides total average tuition and mandatory fees for the CSU system, and the range of mandatory fees charged by campus.

2018-2019 CSU Student Fee Report

Total tuition and average systemwide campus-based mandatory fees increased between 2017-2018 and 2018-2019 by an average of \$85 per student. When compared to peer institutions, a CSU education remains affordable. Those already low rates, coupled with the many institutional financial aid programs offered at the CSU, continue to make CSU an affordable option for students from all socio-economic backgrounds. Overall:

- Nearly 81 percent (380,000+) of all CSU students received nearly \$4.3 billion in total financial assistance.
- 63 percent of all students have their tuition fully covered by grants or waivers.
- 54 percent of CSU baccalaureate recipients graduated with zero education loan debt.
- Of the 46 percent who graduated with debt, the average loan debt of \$17,367 is lower than the California average of \$22,785 and well below the national average of \$28,650.

Pursuant to applicable provisions of state law, the Board of Trustees has authority over California State University tuition and fees. The trustees established the California State University Student Fee Policy in August 1996, which was a consolidation of state fee statute and Board of Trustee fee policy decisions.

Specific to this report, campus-based mandatory fees (Category II) are charged to all students who enroll at a particular CSU campus. The current fee policy, Executive Order 1102, addresses campus-based mandatory fees specifically; it delegates authority to the chancellor to establish these fees and further delegates to each campus president the authority to increase, decrease or abolish this type of fees. Also, each campus president is responsible for assuring that appropriate

and meaningful consultation occurs prior to adjusting any campus-based mandatory fee and prior to requesting that the chancellor establish a new mandatory fee. Appropriate and meaningful consultation occurs prior to adjusting an existing fee or requesting the establishment of a new fee and includes consultation with the campus fee advisory committee (note: a majority of committee members are students), the campus faculty senate, the campus student body association and other constituencies affected by any proposed change. A student referendum is encouraged by the fee policy in order to measure student support but alternative forms of consultation may be used by the president if the president determines that a referendum is not the best mechanism to achieve appropriate and meaningful consultation.

2018-2019 CSU Comparison Institution Tuition and Fees

The tables that follow outline the systemwide average tuition plus average campus-based mandatory fees at the CSU compared with other public institutions' tuition and mandatory fees.

The total of the CSU's *resident undergraduate* tuition and average campus-based fees is lower than those of the fifteen comparison institutions identified by the California Postsecondary Education Commission. The 2018-2019 comparison institution tuition and fee average is \$11,569, and the CSU tuition and fee average is \$7,303, or 37 percent below the comparison average. The following table lists the 2017-2018 tuition and average campus-based mandatory fee rates with a comparison to 2018-2019 rates:

2018-2019 Comparison Institution Academic Year Undergraduate Resident Tuition and Fees			
Campus	2017-2018	2018-2019	Increase
University of Connecticut (Storrs, CT)	\$14,880	\$15,730	\$850
Rutgers University (New Brunswick, NJ)	14,638	14,974	337
Illinois State University (Normal, IL)	14,061	14,516	456
Wayne State University (Detroit, MI)	13,864	14,266	402
George Mason University (Fairfax, VA)	11,924	12,462	538
University of Maryland, Baltimore County	11,518	11,778	260
Comparison Average	\$11,233	\$11,569	\$336
University of Colorado at Denver	11,258	11,395	137
Georgia State University at Atlanta	10,858	10,858	0
Arizona State University at Tempe	10,792	10,822	30
Cleveland State University	9,636	10,387	751
University of Texas at Arlington	9,538	10,082	544
State University of New York at Albany	9,550	9,816	266
University of Wisconsin at Milwaukee	9,565	9,588	23
North Carolina State University	9,058	9,101	43
University of Nevada at Reno	7,359	7,764	405
California State University	\$7,218	\$7,303	\$85

The CSU has the lowest *resident graduate* tuition and fee rates among the 15 comparison institutions. The 2018-2019 comparison institution tuition and fee average is \$13,800, and the CSU tuition and fee average is \$8,737, or 37 percent below the comparison average. The following table compares the 2017-2018 tuition and fee rates with the 2018-2019 rates:

2018-2019 Comparison Institution Academic Year Graduate Resident Tuition and Fees			
Campus	2017-2018	2018-2019	Increase
Rutgers University (New Brunswick, NJ)	\$18,984	\$19,416	\$432
University of Maryland, Baltimore County	18,072	18,624	552
Wayne State University (Detroit, MI)	17,163	17,661	498
University of Connecticut (Storrs, CT)	16,810	17,660	850
George Mason University (Fairfax, VA)	14,547	15,139	592
Cleveland State University	13,816	14,182	365
Comparison Average	\$13,399	\$13,800	\$401
State University of New York at Albany	12,792	13,058	266
Illinois State University (Normal, IL)	11,798	12,185	387
Arizona State University at Tempe	11,938	12,134	196
University of Wisconsin at Milwaukee	11,861	11,884	23
University of Texas at Arlington	10,968	11,660	692
North Carolina State University	11,027	11,495	468
Georgia State University at Atlanta	11,488	11,488	0
University of Colorado at Denver	10,283	10,315	31
University of Nevada at Reno	9,444	10,107	664
California State University	\$8,652	\$8,737	\$85

CSU has the second lowest *non-resident undergraduate* tuition and average campus-based mandatory fees of the CSU’s public peer comparison institutions. CSU non-resident undergraduate tuition (which includes the systemwide tuition charge) and fees is \$19,183 per academic year in 2018-2019. This is approximately 31 percent below the comparison average rate of \$27,863.

2018-2019 Comparison Institution Academic Year Undergraduate Non-Resident Tuition and Fees			
Campus	2017-2018	2018-2019	Increase
University of Connecticut (Storrs, CT)	\$36,948	\$38,098	\$1,150
George Mason University (Fairfax, VA)	34,370	35,922	1,552
University of Colorado at Denver	31,448	32,005	557
Rutgers University (New Brunswick, NJ)	30,579	31,282	704
Wayne State University (Detroit, MI)	30,094	30,880	786
Georgia State University at Atlanta	29,432	29,432	0
North Carolina State University	27,406	28,444	1,038
Arizona State University at Tempe	27,372	28,336	964
Comparison Average	\$26,915	\$27,863	\$948
University of Maryland, Baltimore County	25,654	26,872	1,218
State University of New York at Albany	24,430	26,656	2,226
University of Texas at Arlington	24,738	26,120	1,382
Illinois State University (Normal, IL)	25,168	26,040	872
University of Nevada at Reno	21,551	22,236	685
University of Wisconsin at Milwaukee	20,845	20,867	23
California State University	\$19,098	\$19,183	\$85
Cleveland State University	13,687	14,754	1,067

Campus-Based Mandatory Fees

Campus-based mandatory fees (Category II) are charged to all students who enroll at a particular CSU campus. In addition, campuses charge miscellaneous course fees (Category III) for some courses to provide materials or experiences that enhance basic course offerings. Campuses also charge fees for self-support programs (Category V), such as parking, housing, and student unions. As required by the CSU Fee Policy, this annual report focuses primarily on campus-based mandatory fees.

The table on the following page displays the 2018-2019 academic year campus-based mandatory fee rates by campus and by fee category.

2018-2019 Category II Campus-Based Mandatory Fee Rates								
	Health Facilities	Health Services	Instructionally Related Activities	Materials Services & Facilities	Student Success	Student Association	Student Center	Total Campus-Based Mandatory Fees
Bakersfield	\$6	\$317	\$183	\$62	\$0	\$397	\$602	\$1,567
Channel Islands	6	190	260	145	0	150	324	1,075
Chico	6	474	286	150	0	136	814	1,866
Dominguez Hills	6	150	10	5	560	135	334	1,200
East Bay	6	375	129	2	240	129	360	1,241
Fresno	6	226	264	46	0	69	234	845
Fullerton	6	168	76	74	382	156	282	1,144
Humboldt	36	576	674	345	0	117	185	1,933
Long Beach	10	150	50	10	346	124	366	1,056
Los Angeles	6	265	126	5	276	54	275	1,007
Cal Maritime	14	680	130	280	0	210	0	1,314
Monterey Bay	0	186	254	165	0	96	700	1,401
Northridge	6	120	30	5	232	192	566	1,151
Pomona	6	255	40	0	424	120	766	1,611
Sacramento	46	244	384	0	0	138	756	1,568
San Bernardino	27	261	162	15	180	123	412	1,180
San Diego	50	300	388	50	414	70	474	1,746
San Francisco	6	314	236	690	0	108	164	1,518
San Jose	68	364	0	32	654	192	744	2,054
San Luis Obispo	10	612	321	1,210	854	332	735	4,074
San Marcos	40	322	80	249	500	150	630	1,971
Sonoma	38	414	500	38	0	248	818	2,056
Stanislaus	22	400	326	284	0	130	168	1,330

The following table compares total campus-based mandatory fees by campus for the 2017-2018 and 2018-2019 academic years. As shown in the table, the systemwide average of campus-based mandatory fees increased by \$85 (5.8 percent). Increases in these fees occurred for various reasons. Some campuses have authorized annual incremental increases for certain fees that keep pace with inflation such as the California Consumer Price Index or Higher Education Price Index. A student success fee increase approved when the fee was originally authorized accounted for the increase at Dominguez Hills. Chico, East Bay, Humboldt, Los Angeles and San Luis Obispo increased health services fees to better fund rising health costs and provide increased services to students. Bakersfield, Monterey Bay and Sacramento increased student center fees to expand student unions and related activities.

Comparison: 2017-2018 and 2018-2019 Category II Campus-Based Mandatory Fee Rate Totals by Campus			
Campus	2017-2018	2018-2019	Increase
Bakersfield	\$1,405	\$1,567	\$162
Channel Islands	1,075	1,075	0
Chico	1,606	1,866	260
Dominguez Hills	1,095	1,200	105
East Bay	1,092	1,241	149
Fresno	843	845	2
Fullerton	1,108	1,144	36
Humboldt	1,751	1,933	182
Long Beach	988	1,056	68
Los Angeles	897	1,007	110
Cal Maritime	1,314	1,314	0
Monterey Bay	1,301	1,401	100
Northridge	1,133	1,151	18
Pomona	1,597	1,611	14
Sacramento	1,462	1,568	106
San Bernardino	1,143	1,180	37
San Diego	1,718	1,746	28
San Francisco	1,512	1,518	6
San Jose	1,979	2,054	75
San Luis Obispo	3,691	4,074	383
San Marcos	1,965	1,971	6
Sonoma	1,982	2,056	74
Stanislaus	1,296	1,330	34
Average	\$1,476	\$1,561	\$85